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VALUATION OF MARKET LINKED DEBENTURES

VIVRITI CAPITAL PRIVATE LIMITED

31st October 2022



Security Details

Valuation as on 31 October 2022										
S. No.	ISIN	Issuer Name	Series	Reference Asset	Issue Date	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs 100 Face Value	Valuation as of previous week	Latest conservative Rating of the ISIN
1	INE01HV07106	VIVRITI CAPITAL PRIVATE LIMITED	Series 3	Nifty Linked	27-Nov-20	27-Nov-22	5,00,000	120.3367	120.1822	[ICRA]A
2	INE01HV07130	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. DATE OF MATURITY 29/01/2024.	IGB 5.79 11-May-2030	29-Jan-21	29-Jan-24	10,00,000	117.8821	117.2200	[ICRA]AA+(CE)
3	INE01HV07155	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED SECURED RATED LISTED SENIOR REDEEMABLE NON CONVERTIBLE DEBENTURES. DATE OF MATURITY 16/11/2022	IGB 5.79 11-May-2030	16-Feb-21	16-Nov-22	10,00,000	116.3309	116.1774	[ICRA]AA+(CE)
4	INE01HV07197	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. DATE OF MATURITY 28/03/2023	IGB 5.79 11-May-2030	28-May-21	28-Mar-23	1,00,000	113.8478	113.5986	[ICRA]AA+(CE)
5	INE01HV07205	VIVRITI CAPITAL PRIVATE LIMITED	Series A	IGB 6.10 12-Jul-2031	06-Aug-21	06-Jan-23	10,00,000	112.0091	111.8117	CARE A
6	INE01HV07213	VIVRITI CAPITAL PRIVATE LIMITED	Series B	IGB 6.10 12-Jul-2031	06-Aug-21	06-Feb-23	10,00,000	112.2422	112.0121	CARE A
7	INE01HV07239	VIVRITI CAPITAL PRIVATE LIMITED	Series A	6.10% GS 2031	24-Nov-21	03-Apr-23	10,00,000	108.5480	108.4598	CARE A
8	INE01HV07221	VIVRITI CAPITAL PRIVATE LIMITED	Series B	6.10% GS 2031	24-Nov-21	24-Apr-23	10,00,000	108.7334	108.4598	CARE A
9	INE01HV07262	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED SECURED RATED LISTED PRINCIPAL PROTECTED MARKET LINKEDREDEEMABLE NON CONVERTIBLE DEBENTURES.LETTER OF ALLOTMENT.DATE OF MATURITY 04/06/2023	6.10% GS 2031	04-Feb22	04-Jun-23	10,00,000	106.5109	106.1410	CARE A
10	INE01HV07270	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED SECURED RATED LISTED PRINCIPAL PROTECTED MARKET LINKEDREDEEMABLE NON CONVERTIBLE DEBENTURES.LETTER	6.10% GS 2031	14- Mar-2022	10-Jul-23	10,00,000	105.3655	105.0306	CARE A



			OF ALLOTMENT.DATE OF MATURITY 14/07/2023							
11	INE01HV07270	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED SECURED RATED LISTED PRINCIPAL PROTECTED MARKET LINKEDREDEEMABLE NON CONVERTIBLE DEBENTURES.LETTER OF ALLOTMENT.DATE OF MATURITY 14/07/2023	6.10% GS 2031	31- Mar- 2022	14-Jul-23	10,00,000	105.3655	105.0306	CARE A
12	INE01HV07296	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED SECURED RATED LISTED PRINCIPAL PROTECTED MARKET LINKEDREDEEMABLE NON CONVERTIBLE DEBENTURES.DATE OF MATURITY 05/04/2024	6.54% GSec 2032	24- Jun- 2022	05-Apr-24	10,00,000	102.9795	102.3231	CARE A
13	INE01HV07312	VIVRITI CAPITAL PRIVATE LIMITED	Vivriti Capital July 2024.	6.54% GSec 2032	28-Sep- 22	26-Jul-24	10,00,000	100.8105	100.1241	[CARE]A

Disclaimer

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.